# Guide for Using ChemTracker

**Environmental Health and Safety** 



# Introduction

- The BioRAFT ChemTracker module provides a method for tracking chemical inventory with reference to a central chemical database.
- This guide is designed for BioRAFT users with "Manage Group ChemTracker Inventory" permission.
- The screenshots on this guide will assist personnel in navigating the ChemTracker module.
- Contact EHS at <u>ehsd-chemicalinventory@tamu.edu</u> for questions regarding chemical inventory management in BioRAFT/ChemTracker.



## Navigating BioRAFT/ChemTracker

Hint: When opening a link in BioRAFT, you can right click on the link and open it in another tab or another window. This way you won't loose your place on the page from which you started your search.

In this presentation,

Italicized text in highlighted text boxes, such as this, are tips or examples of how to enter data.



## Definitions of Terms Used in ChemTracker

- Lab/Laboratory: Refers to a group working under a Principal Investigator (PI) or other faculty member. BioRAFT uses the last name of the PI to indicate the name of a lab group. *Example: Martin Lab, Gonzales Lab, etc.* "Lab" will also be used to identify non-lab groups – such as Transportation Services, TEEX, etc. – that use ChemTracker for chemical inventory management.
- Location/Space: This is the building and room number.
- Unique Container ID: This is an auto-generated ID number given to each chemical container.
- Amount: When entering chemical inventory, amount is the maximum capacity of the container, not the actual amount remaining in the container. *Example: a 100mL capacity bottle only has 50mL left in it but when entering chemical information, you need to enter amount as 100mL.*



# Click on tab for ChemTracker to begin using the chemical inventory management module.



## TEXAS A&M

Welcome, EHS Sample Home | Support | Logout

#### Welcome to BioRAFT Sample Lab » View Lab Profile Compliance E-Mail Inbox Announcements » ChemTracker There are no recent announcements 07/11/2019 Temporary Account granted for vp... » Compliance Dashboard View All Announcements View Entire Inbox » Manage Members » Send Lab Message » Self Inspections Compliance Summary for Sample Lab Click to begin inventory » Manage Lab Forms Equipment: Research Tools management View Dashboard Equipment My Account Chemical Lookup Chemical Name or CAS Number:

Search



### You will see this window with various tabs up top

View Edit	ChemTracker	Dashboard	Members			
View Inventory	Add Inventory   To	otals   Bulk Edit				
Sample Lab 🛯 😡	Chemical	Containers	5		Showi	ng 1-3 of 3 results
Filters Chemical Name:		CAS Number:			Chemical Hazards: Select Hazards(s)	¥
Chemical Synony	m:	Database Linkaş	ge Status: 🔞	$\sim$	Controlled Substance?	
Physical State: Select State(s Bench:	s) 🔹	Location (Space		Ŧ	Specific Location Note:	
Last Updated After: 🕑		Last Updated Before:				
Container IDs:						
Comma-delimited (or o	one per line) list of Con	tainer IDs				
						Submit

This default window that pops up will show all your inventory. You can search your inventory using the filters on this screen. If you are using ChemTracker for the first time, you will not see any inventory records listed on this screen.



#### Adding chemical container(s)

View	Edit	ChemTracker	Dashboard	Members			
View Inv	ventov	Add Inventory To	als Bulk Edit				
Sampl 🕿 😡	e Lab	Chemical	Containers	S		Showing	1-3 of 3 results
Filters Chemica	al Name:		CAS Number:			Chemical Hazards: Select Hazards(s)	¥
Chemica	al Synony	m:	Database Linka	ge Status: 😡	~	Controlled Substance?	
Physica Sele Bench:	I State: ect State(	s) 🔻	Location (Space		Ŧ	Specific Location Note:	
Sench:			Jiell.				
Last Updated After: 🔮			Last Updated Before:				
Contain	er IDs:						
Comma-d	elimited (or (	= one per line) list of Con	tainer IDs			S	ubmit

AM

To add a chemical

container to your

inventory records,

**Inventory**" from

menu on the top.

the "ChemTracker"

group's or lab's

click **"Add** 

### Adding chemical container(s)

View Edit ChemTracker Dashboard Members		
View Inventory   Add Inventory   Totals   Bulk Edit		
Add Chemicals to Sample Lab Look Up Chemical Name or CAS Number Chemical: * O Chemical Name CAS Number Product Name or Number Start typing the chemical name to find the chemical in the database.		All fields marked with an asterisk are required fields.
Location (space): Select   Reset		
Amount: *		
Units: * - Select V Container Count:	Hover over th marks for inst clarification, o	
Container Status: * 😡 🔸	information.	or other
Unique Container ID:		
- • Additional Details		
Controlled Substance?		_
Submit Add Another		Ā

View	Edit	ChemTracker	Dashboard	Members
View Inve	entory A	dd Inventory   Tot	als   Bulk Edit	
Add C	hemic	als to Sam	ole Lab	
Chemica	Chemical I: *	Name or CAS Numb	7	O ame or Number
		al name to find the cher		
Location (: - Select				• Reset

To being entering your chemicals, select the appropriate radio button with which you wish to search the database.

Chemical Name button: As you start typing the chemical name, the drop down menu should narrow the available options. CAS Number Button: You will need to enter the full CAS number to search the database. Product Name or Number Button: As you start typing chemical name or product number, the drop down menu will narrow the available options. We recommend to type chemical name, this will bring up the chemical with various product numbers to select from.

**NOTE:** It is important to select the chemical from the list provided to have the chemical information (safety, storage and handling, chemical and physics properties, regulatory information, etc.) attached to that item.



View Edit ChemTracke	r Dashboard Members
----------------------	---------------------

View Inventory | Add Inventory | Totals | Bulk Edit

#### Add Chemicals to Sample Lab

-Look Up Chemical Name or CAS Number

	Chemical: *	
	acetic 💿 🗲	
	ACETIC ACID, CALCIUM SALT, MONOHYDRATE (Solid)	
	Acetic Acid, 2-bromo-, ethyl ester (Liquid)	
	Acetic Acid, Chloro-, Ethenyl Ester (Liquid)	
	Acetic acid (50-80%) (Liquid)	
<u> </u> _	Acetic acid 1-cyanovinyl ester (Liquid)	
1.6	Acetic acid 2-butenyl ester (Liquid)	
1	Acetic acid 2-chlorocarbonylphenyl ester (Solid)	
	Acetic acid 2-dimethylaminoethyl ester (Liquid)	
	Acetic acid 4-bromobutyl ester (Liquid)	
	Acetic acid 4-formyl-2,6-dimethoxyphenyl ester (Solid)	
A	Acetic acid 4-nitroanilide (Solid)	
	Acetic acid 8-acetoxy-1,4-dihydro-1,4-methano-naphthalen-5-yl ester (Solid)	
	Acetic acid amide (Solid)	
Ur	Acetic acid aqueous solution (<10% by weight) (Liquid)	
	Acetic acid aqueous solution, <10% (Liquid)	
	Acetic acid bicyclo[2.2.1]hept-5-en-2-yl ester (Liquid)	
~	Acetic acid bismuth(III) salt (Solid)	
	Acetic acid cinnamyl ester (Liquid)	
	Acetic acid cis-but-2-enyl ester (Liquid)	
_	Acetic acid erbium salt tetrahydrate (Solid)	
C	None of the above	

Normal ~

Unique Container ID:

Additional Details

Controlled Substance?

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Start typing in the chemical name or CAS number. Select the correct chemical from the drop down menu.

If you cannot find the chemical in the dropdown, select "None of the above" to enter an unlinked chemical (a chemical outside the reference database).

Submit Add Another

### How to enter "None of the above"

	ж
View         Edit         ChemTracker         Dashboard         Members           View Inventory         Add Inventory         Totals         Bulk Edit	The following are results manually entered by users and not verified in the database. Adding a chemical not matched to the database has consequences for accuracy of regulatory reports.
Add Chemicals to Sample Lab	None of the above
-None of the above-     CAS Number      Product Name of Number     Start typing the chemical name to find the chemical in the database.	
× -	Cancel Continue
Are you sure this chemical is not listed under a different name or CAS number? Adding a chemical not matched to the database has consequences for the accuracy of regulatory reports.	×
	Chemical Name: * fabuloso CAS Number: 25155-30-0
	Physical State: * Liquid •
Cancel Back Continue	Cancel Back Continue

# Unlinked chemicals

- Unlinked chemicals are not connected to the central ChemTracker chemical database.
- These unlinked chemicals specific to your institution will not have hazard and regulatory data associated with them from the central database.

2
/
Tumber
Reset



View Edit ChemTracker Dashboard Members	
View Inventory   Add Inventory   Totals   Bulk Edit	
Add Chemicals to Sample Lab	
Look Up Chemical Name or CAS Number	
Chemical: *	
Acetic acid (50-80%) (Liquid)	
Chemical Name     CAS Number     Product Name or Number	From "Location (space)"
Start typing the chemical name to find the chemical in the database.	drop down, select the
	space/room number where
Location (space):	•
	this container will be stored.
O 1111 Research Parkway Bldg (1602) - 239 O 1111 Research Parkway Bldg (1602) - 250	If the needed space/room number is not
Units:	available in the dropdown menu, send an
Select V	*
Container Count: 😡	email to <u>ehsd-chemicalinventory@tamu.edu</u>
*	with the name of the lab and what room
Container Status: *	numbers need to be added.
Unique Container ID:	
- • Additional Details	
Controlled Substance?	
Submit Add Another	ā mī

View Edit ChemTracker Dashboard Memb	bers
View Inventory   Add Inventory   Totals   Bulk Edit	
Add Chemicals to Sample Lab	
Look Up Chemical Name or CAS Number	
Chemical: *	_
Acetic acid (50-80%) (Liquid)	
Chemical Name     CAS Number     Product Name or N	lumber
Start typing the chemical name to find the chemical in the database.	
Location (space): 1111 Research Parkway Bldg (1602) - 250	Reset
()	Enter amount of individual chemical
Amount: *	container in your inventory.
100	container in your inventory.
Units: *	'Amount' is the amount/capacity of
Select V	
Container Count: 😡	chemical container, <u>not</u> the
	remaining quantity in the container.
Container Status: *	This is also not the total amount of
Normal V	that chemical in your lab.
Unique Container ID:	that chemical in your tao.
<ul> <li>Additional Details</li> </ul>	
Controlled Substance?	
Submit Add Another	



View Edit ChemTracker Dashboard Members	
View Inventory   Add Inventory   Totals   Bulk Edit	
Add Chemicals to Sample Lab Look Up Chemical Name or CAS Number Chemical: * Acetic acid (50-80%) (Liquid) Chemical Name O CAS Number O Product Name or Number Start typing the chemical name to find the chemical in the database.	
Location (space): 1111 Research Parkway Bldg (1602) - 250  Reset Amount: * 100	Enter unit and container count in your inventory. See slide #15 for guide to selecting units.
Units: *	Similar capacity containers can be counted together.
Container Status: *9	- Example: I have 10 containers of Acetic Acid. 2 are 100mL each and
Normal V Unique Container ID: Additional Details	8 are 500mL each. I will need to make two separate entries, one for 2 bottles of 100mL and another for 8 bottles of 500mL.
Controlled Substance?	
Submit Add Another	



Submit

< l									>
<u>Chemical</u> <u>Name</u> ▲	<u>CAS #</u>	<u>State</u>	<u>Amount</u>	<u>Units</u>	Location	<u>Container</u> ID	Edit	Remove	<u>Bench</u>
<u>Acetic acid (50-</u> <u>80%</u> )		Liquid	100	ml	<u>1111</u> <u>Research</u> <u>Parkway</u> Bidg (1602) - 250	<u>C-20038190</u>	Edit	<u>Remove</u>	
Bleach		Liquid	1	qt	<u>1111</u> <u>Research</u> <u>Parkway</u> <u>Bidg</u> ( <u>1602) -</u> 250	<u>C-20038206</u>	<u>Edit</u>	Remove	
Bleach		Liquid	1	qt	<u>1111</u> <u>Research</u> <u>Parkway</u> <u>Bidg</u> (1602) - 250	<u>C-20038204</u>	<u>Edit</u>	Remove	
Bleach		Liquid	1	qt	<u>1111</u> <u>Research</u> <u>Parkway</u> <u>Bidg</u> ( <u>1602) -</u> 250	<u>C-20038205</u>	<u>Edit</u>	Remove	
CHLOROFORM, 99.8%	67-66-3	Liquid	100	ml	1111 <u>Research</u> <u>Parkway</u> <u>Bidg</u> (1602) - 239	<u>C-20038201</u>	<u>Edit</u>	Remove	
<u>Ethyl ether</u>	60-29-7	Liquid	100	ml	<u>1111</u> <u>Research</u> <u>Parkway</u> <u>Bidg</u> ( <u>1602) -</u> 2 <u>39</u>	<u>C-20038202</u>	<u>Edit</u>	Remove	
<u>Helium</u>	7440-59-7	Gas	150	cylinder_medium	<u>1111</u> Research Parkway Bidg (1602) - 250	<u>C-20038207</u>	<u>Edit</u>	<u>Remove</u>	
<u>Helium</u>	7440-59-7	Gas	150	cylinder_medium	<u>1111</u> <u>Research</u> <u>Parkway</u> <u>Bidg</u> ( <u>1602) -</u> 250	<u>C-20038208</u>	<u>Edit</u>	<u>Remove</u>	
<u>Nitrogen</u> (cryogenic liquid)	7727-37-9	Liquid	180	1	<u>1111</u> <u>Research</u> <u>Parkway</u> <u>Bidg</u> ( <u>1602) -</u> 239	<u>C-20038209</u>	<u>Edit</u>	<u>Remove</u>	

Note: These three bottles of bleach, 1QT each were added at the same time but each got assigned a unique container ID and is listed individually in your inventory records.



# \*Guide to selecting Units

- g = grams
- kg = kilograms
- ml = milliliters
- L = liters
- CC = cubic centimeters
- CU FT = cubic feet/foot
- \*CYLINDER, LARGE
- \*CYLINDER, MEDIUM
- \*CYLINDER, SMALL
- FI Oz = fluid ounce (for liquids)
- gals = gallons

- lbs = pounds
- mg = milligrams
- ng = nanograms
- Oz = ounce (for solid ounces)
- PT = pint
- QT = quart
- Ton = ton (2,000 lbs)
- µg = microgram
- µl = microliter
- UNIT= anything without a specific measure, example: a kit with multiple components.
- \* If you select one of the CYLINDER, LARGE / CYLINDER, MEDIUM / CYLINDER, SMALL options as unit, you <u>must</u> enter the cylinder capacity in the notes section.



#### Find Individual or Gro Search

#### Add Chemicals

+ Research Management

+ Inspections

+ Sample Lab

ChemTracker

» Add Inventory

» Bulk Edit

» Chemical Containers

» Group Inventories

» Totals

» Reports

+ Research Tools

+ Equipment

+ My Account

Chemical: *		
Acetic acid (50-80%) (Liquid)	0	
Chemical Name O CAS Numbe	r O Product Name or Number	
Start typing the chemical name to find the chemical	nical in the database.	
ab Name: *		
Sample Lab	* Reset	
ocation (space):	- Read	
All selected	Reset	
mount: *		
100	EHS will be able to view chemicals rega	rdle
*		
Inits: * ml 🗸	of the container status. This status is me	ant
······································	for internal use by PI/Department.	
container Count: 😡		
2 🗸		
container Status: * 🕑		
Normal 🗸 🔸	The default is 'Normal'.	
Inique Container ID:		
		•1
Additional Details	I have this field blank. The system	1477/
Additional Details	Leave this field blank. The system	
Additional Details     Controlled Substance?	<i>auto-generate a unique ID numbe</i>	



Additional Details	
ench:	
helf:	
pecific Location Note:	
lanufacturer:	
	0
roduct Name:	
roduct Number:	
ate Received:	
2019-08-26 prmat: 2019-08-28	
xpiration Date:	
xpiration Date:	
ormat: 2019-08-26	
urchase Order:	
otes:	

These fields under "Additional Details" are optional in BioRAFT, but it is **REQUIRED** for Tier II reporting to mention the **container type.** You may use the 'Notes' section for this, or in some cases the 'Specific Location Note' section may be used (example: "Above ground tank outside building").

<u>Click here</u> or see next two slides for examples of container types.

Note: Providing Received and Expiration Dates is important for tracking the shelf life of time-sensitive chemicals.



Controlled Substance?

### **Examples of container types**

#### Above Ground Tank



#### Plastic, non-metal drum



Carboy



#### Below Ground Tank



#### Steel Drum - generally 50 or 55 gallons



Fiber Drum



#### Tank Inside Building



Cans



Silo – an outdoor, above ground tank which holds <u>non-liquid</u> materials



### **Examples of container types contd.**

Bag



Plastic bottle/jug



Tank Wagon



Box





Tote Bin



Cylinder – gas or cryogenic

Rail Car





Other – any type of container that does not match or is not similar to the above pictures and descriptions



#### Find Individual or Gro Search

Add Chemicals

- + Research Management
- + Inspections
- + Sample Lab
- ChemTracker
  - » Add Inventory
  - » Bulk Edit
  - » Chemical Containers
  - » Group Inventories
  - » Totals
  - » Reports
- Research Tools
- Equipment
- My Account

Chemical: *	
Acetic acid (50-80%) (Liquid)	0
Chemical Name O CAS Number O P	
Start typing the chemical name to find the chemical in the	e database.
Lab Name: *	
Sample Lab	• Reset
Location (space):	
All selected	* Reset
Amount: *	Once y
100	all nec
Units: *	inform
ml 🗸	click o
Container Count: 🕑 2 🗸	'Add A
	will ad
Container Status: * Normal 🗸	
Jnique Container ID:	to your
	invent
Additional Details	Chem?
Controlled Substance?	You m

Once you have entered all necessary information, you may click on 'Submit' or 'Add Another'. This will add your chemical to your chemical inventory records in ChemTracker. You may edit or remove this entry at any time.



	View Edit ChemTracker Dashboard Members	
	View Inventory Add Inventory Totals Bulk Edit	
<ul> <li>Sample Lab</li> </ul>	Add Chomicals to Sample Lab	
» View Lab Profile	Add Chemicals to Sample Lab	
» ChemTracker	Chemical: *	
» Compliance Dashboard		
» Manage Members	Chemical Name CAS Number Product Name or Number	
» Send Lab Message	Start typing the chemical name to find the chemical in the database.	
» Self Inspections		
» Manage Lab Forms	Location (space): Select Reset	
+ Research Tools	Select Reset	
+ Equipment	Amount: *	
+ My Account		
	Units: *	
	- Select - V	
	Container Count:  As you add chemicals to	·
	inventory records, recen	itly added
	Container Status: *●         Normal ✓	the bottom
	Unique Container ID: of your screen as such	
	oj your screen as saen	•
	- > Additional Details	
	Controlled Substance? You may edit or remove	
	information you just en	tered by
		e
	Submit Add Another Selecting 'Edit' or 'Rem	love
	Chemical Inventory Recently Added	/
	Chemical Name CAS State Amount Location Container Edit Remove	
	CHLOROFORM, 99.8%         67-66-3         Liquid         100 ml         1111 Research Parkway Bldg (1602) - 239         C-20038201         Edit         Remove	
	Ethyl ether         60-29-7         Liquid         100 ml         1111 Research Parkway Bldg (1602) -239         C-20038202         Edit         Remove	Ā



### **Editing chemical inventory**

	View Edit ChemTracker Dashboard Members
	View Inventory Add Inventory   Totals   Bulk Edit
<ul> <li>Sample Lab</li> </ul>	And Of missis to Complet sh
» View Lab Profile	And Chemicals to Sample Lab
» ChemTracker	
» Compliance Dashboard	Chemical: *
» Manage Members	

To view all inventory records for your lab, click on the 'View Inventory' tab from the menu bar.

On the 'View Inventory' page, you will see all your inventory items listed. You may 'Edit' or 'Remove' information from here as well.

To add more chemicals to your inventory, click here on 'Add Chemical Inventory'

view invento	Ory Add Inve	ntory   To	otals   Bulk E	dit						
Sample L 🕿 🥹	ab Cher	nical (	Contair	ners				Sho	owing 1-3 c	of 3 r
Filters	ne:		CAS Numb	er:		Chemic				
Chemical Syr	00000	<u>+</u>	Detabased		04-4 (Q)	Sel	ect Haz	ards(s)	Ψ	
	ionym.		Database L	Inkage	e Status: 😡	✓ □ Cor	ntrolled :	Substance?		
Physical Stat		Ŧ	Location (			Ŧ				
Bench:			Shelf:			Specifi	: Locati	on Note:		
Last Updated			Last Updated Before:							
After: 😡										
Container ID:										
Comma-delimite	d (or one per line	) list of Con	tainer IDs						Subm	iit
Comma-delimite		) list of Con	tainer IDs						Subm	iit
		) list of Com	tainer IDs	Units	Location	Container ID	Edit	Remove	Subm Bench	iit
< <u>Chemical</u>	d (or one per line				Location 1111 Research Parkway Bldg (1802)- 250	Container ID C-20038190		Remove Remove		
< <u>Chemical</u> <u>Name</u> ▲▼ Acetic acid (50	d (or one per line	State	Amount	ml	<u>1111</u> <u>Research</u> <u>Parkway</u> Bildg <u>(1602) -</u>	<u>ID</u>	Edit			<u>s</u>

### Providing Inventory Edit Permissions to Laboratory Members

Select 'Manage Members' from the left menu options to give ChemTracker permissions to laboratory members to:

- View Group ChemTracker Inventory OR
- Manage Group ChemTracker Inventory

		View	Edit	ChemTracker	Dashboard	Members		
		View Inv	entory	Add Inventory To	otals Bulk Edit			
- Sar	mple Lab	<b>0</b> I		<b>O</b> I:				
» \	/iew Lab Profile	Sampi	e Lac	o Chemical	Containers	5		Showing 1-3 of 3
» (	ChemTracker	<b>8</b>						chonning i o o o
» (	Compliance Dashboard	Filters-						
» N	Manage Members	Chemica	al Name:		CAS Number:			Chemical Hazards:
» S	Send Lab Message			±.				Select Hazards(s) 🔻
» S	Self Inspections	Chemica	al Synon	ym:	Database Linkag	ge Status: 😡		
»N	Manage Lab Forms						$\sim$	Controlled Substance?
+ Re	search Tools	Physical Sele	State:	(s) ×	Location (Space	•	*	
+ Eau	uipment	Bench:	or oraro	0,	Shelf:	lon(o)		Creation Notes
	Account	Dench:			Shen:			Specific Location Note:

## Lab Member Permissions

	View Edit C	hemTracker Dashboard Members		
	Members   Manage Jo	b Activities   Members History		
<ul> <li>Sample Lab</li> </ul>	Sample Lab M	ambara		
» View Lab Profile	Sample Lab M	embers		
» ChemTracker	2			irmed: 07/24/2019 😡
» Compliance Dashboard	Name	Email	Designation	
» Manage Members	Sample, EHS	vpfa-ehs-biorafttest@exchange.tamu.edu	PI	Edit
Ŭ	Eaker, Nancy	n-eaker@tamu.edu	Technician	Edit Remove
» Send Lab Message	Kale, Swati	swati_17@tamu.edu	Graduate Student	Edit Remove
» Self Inspections	Urbanczyk, Bradley	burbanczyk@tamu.edu	Lab Manager	Edit Remove
» Manage Lab Forms	Confirm List			Definitions and Policies
+ Research Tools	-Add a member			
	C	Click on the edit link to e	edit lab	

member permissions.

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## Managing Lab Member Permissions

Lab members can be given permission to either 'View Group Chem Tracker Inventory' or 'Manage Group Chem Tracker Inventory'.

an be	Members
n to	User setup for Swati G Kale
oup	Designation: Graduate Student
Manage 'racker	Disabled Roles: Swati G Kale has the following roles enabled, which have been disabled in the <u>group default</u> : EHS, Compliance Officer, View Inspection Reports, Manage Inspection Reports, View Group Inspection Dashboard, View Inspections, Manage ChemTracker, Use ChemTracker, View CFATS reports, Manage Institutional Equipment, Manage Inspection Findings, Manage Inspection Types, Access basic user experience
	Job Activities Biological Animal Chemical Radiological Physical Facilities General
	Hover over the blue question marks for clarification of the access permissions



## **Environmental Health and Safety**

1111 Research Parkway, Suite 220 College Station, TX 77843 – 4472 Phone: (979)845-2132 Email: ehsd@tamu.edu

For ChemTracker Questions Contact EHS at ehsd-chemicalinventory@tamu.edu

